

BOVESPA'S FACTS & FIGURES

Market Overview

Summary of BOVESPA Numbers

Average Daily Traded Value	2007	Until June 2008
BRL Million	4,895	6,218
USD Million	2,555	3,676

Trading Values by Types of Market	2007	Until June 2008
Cash - USD million	582,977	405,214
Forward - USD million	20,020	16,784
Options - USD million	22,928	26,437
Total - USD million	625,925	448,435

Important Figures	2007	June 2008
Number of Listed Companies	448	446
Market Capitalization - BRL billion	2,478	2,406
Market Capitalization - USD billion	1,399	1,511

Statistics

Initial Public Offerings

In the second quarter of 2008, 4 new companies listed at BOVESPA. The total capital raised on these initial public offerings reached USD 4.6 billion. International investors accounted for 62% of the total or USD 2.8 billion.

Capital raised through Initial Public Offerings in 2008

Month	Company	Trading Ticker	Listing segment	International Investors' Participation	Capital raised in USD (millions)*
February	Nutriplant	NUTR3M	Bovespa Mais	11%	11.86
April	Hypermarcas	HYPE	Novo Mercado	85%	366.70
	Le Lis Blanc	LLIS	Novo Mercado	87%	87.83
June	OGX Petróleo	OGXP	Novo Mercado	63%	4,101.48
TOTAL 2008					4,567.87

* This information is calculated using the Central Bank of Brasil's exchange rate on the first trading day

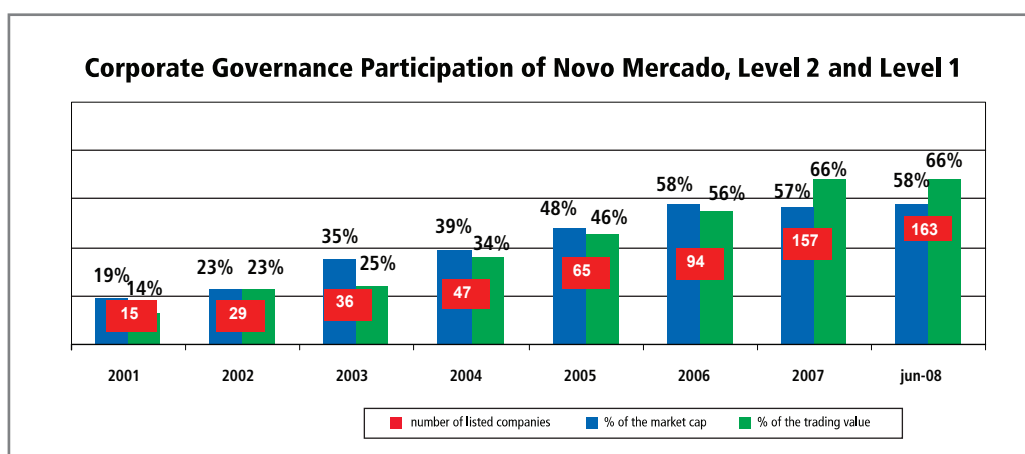
Capital raised through Follow on in 2008

Month	Company	Trading Ticker	Listing segment	International Investors' Participation	Capital raised in USD (millions)*
February	GP Invest**	GPIV	BDR	88%	217.27
March	Redecard	RDCD	Novo Mercado	80%	718.12
April	Anhanguera	AEDU	Nível 2	96%	304.37
	Copasa	CSMG	Novo Mercado	77%	275.46
	Gerdau	GGBR	Nível 1	29%	1,736.68
	Gerdau MET	GOAU	Nível 1	16%	901.31
June	SLC Agrícola***	SLCE	Novo Mercado	78%	229.31
TOTAL 2008					4,382.51

* This information is calculated using the Central Bank of Brasil's exchange rate on the first trading day

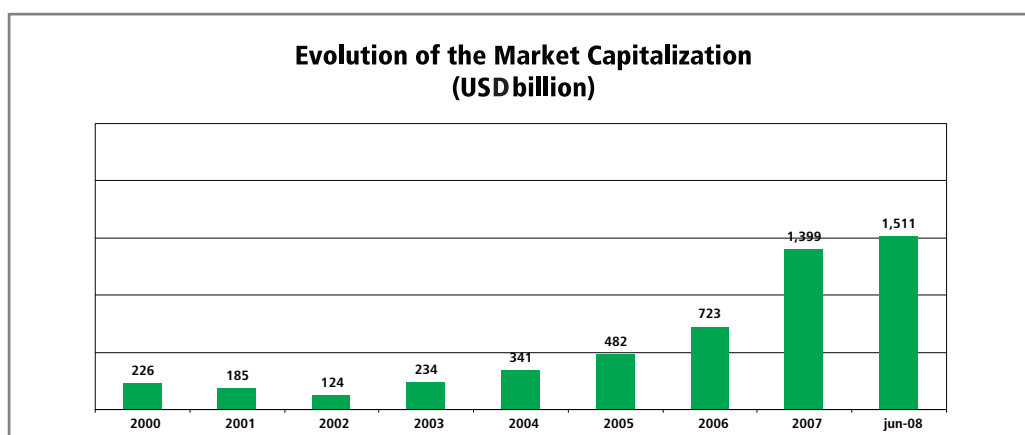
** Considering only the offer made in Brazil

***Preliminary data



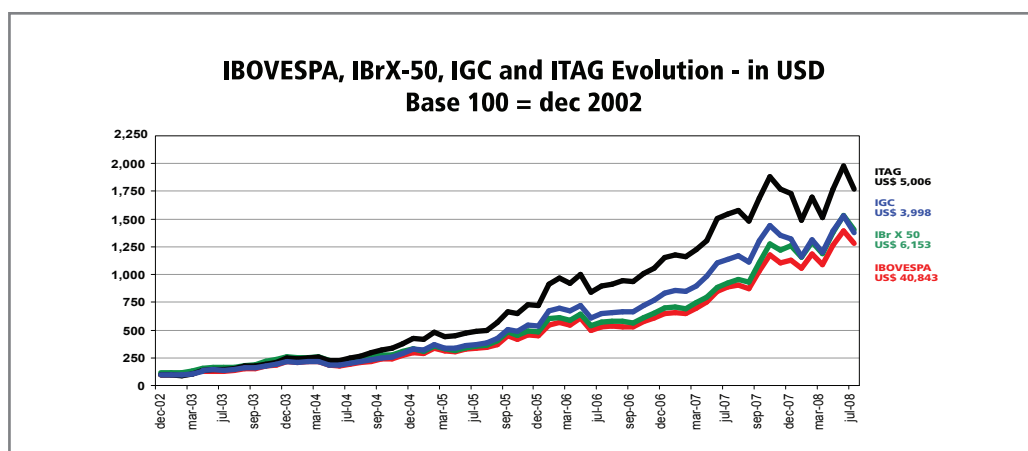
Market Capitalization

In June, the market capitalization of the companies listed at BOVESPA reached BRL 2.4 trillion (or USD 1.5 trillion).



Market Performance

The IBOVESPA, BOVESPA's main index, closed the second quarter up 1.8% in nominal terms and 13.2% in dollar terms. Up to June, the index had 10 historical highs and reached 73,516 points on May 20.

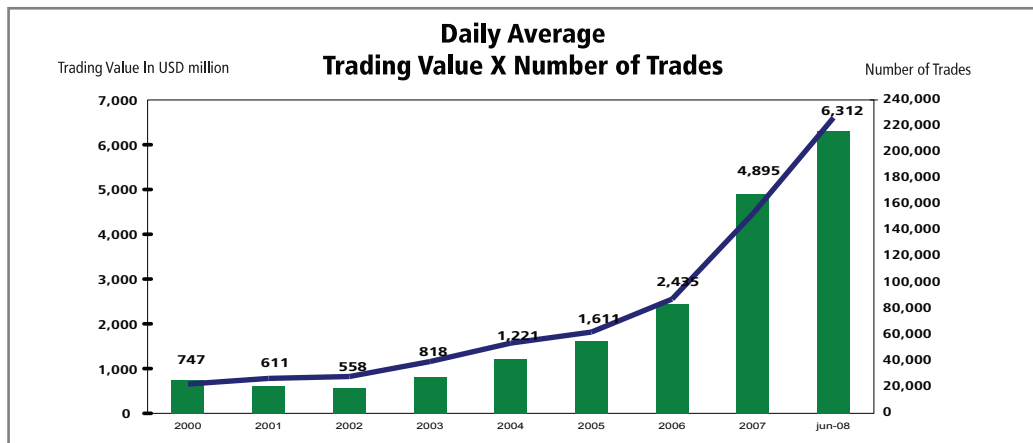


From January to June 2008, BOVESPA's trading volume was BRL 758.6 billion (USD 448.4 billion). The average daily number of trades was 218 thousand involving BRL 6.2 billion (USD 3.7 billion) in financial value. For comparison purposes, 2007 registered a daily average of 153 thousand trades, with BRL 4.9 billion (USD 2.6 billion) of trading value.

The trading value of Home Broker, the DMA facility through the Internet that BOVESPA's Brokerage Houses offer to individual investors, reached, in June 2008, BRL 28.4 billion. It has also registered the following performance:

- Average daily trades – almost 130,000;
- 30% stake of the total number of trades;
- Number of investors placing orders in the system – 231,000.

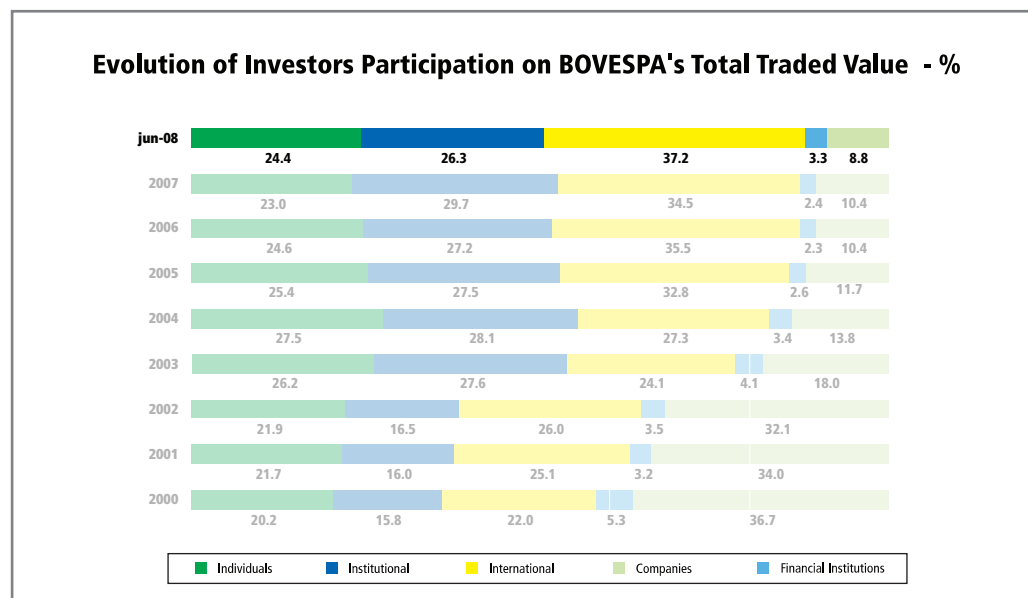
The After Market, BOVESPA's night session, turned over 97.3 million on May 20th, new trading value record.



Foreign Investment Balance

The net inflow of foreign investments in the Brazilian Stock Market accounted to BRL 5.3 billion (or USD 3.1 billion) in the first semester of 2008. This figure includes the net trading value at Bovespa, which registered an outflow of BRL 6.6 billion (or USD 4.0 billion), and purchases of international investors in the public offerings, which amounted to BRL 11.9 billion (or USD 7.1 billion) as of June 30, 2008.

In June, international investors' total purchase at BOVESPA was BRL 45.6 billion (or USD 28.2 billion) and total sales of BRL 53.0 billion (or USD 32.7 billion), totaling a net outflow of BRL 7.4 billion (or USD 4.5 billion).



NEWS IN FOCUS

100 companies listed at the Novo Mercado

On June 13th, BOVESPA's Novo Mercado reached the historical mark of 100 listed companies with the adherence of OGX – Petróleo e Gás Participações S.A.

Since its inception, in December 2000, Novo Mercado has drawn a long way. The involvement of companies and many institutions from the domestic and international capital market was essential to position Novo Mercado as one of the main advances of the Brazilian capital markets.

The admission to Novo Mercado implies the compliance with good practices of corporate governance, more rigid than those required by the current legislation in Brazil. Those rules are widely recognized by companies and investors and for that reason Novo Mercado has become an international reference, and highlighted as a successful model for other countries to follow.

The numbers of its evolution justify it:

In the last five years, 111 companies have had an Initial Public Offering:

- 79 companies listed at the Novo Mercado (71% of the number of IPO companies in the period)
- 15 companies listed at the Level 2
- 8 companies listed at the Level 1
- 1 company listed at the BOVESPA Mais (the recently launched corporate governance listing segment with adapted rules for companies looking for a gradual access to the market)
- 8 companies listed Brazilian Depository Receipts (BDR)
- 21 companies, previously listed in the Standard listing segment, adhered to Novo Mercado

Integration

BM&F BOVESPA SA is created and elects new Board of Directors

Bovespa Holding SA and Brazilian Mercantile & Futures Exchange-BM&F SA shareholders approved on May 8th the creation of BM&F BOVESPA SA – Securities, Commodities and Futures Exchange, and elected a new Board of Directors at the four Extraordinary Shareholders' Meetings which were sequentially held in São Paulo.

In a meeting held on May 20th at its headquarters, the BM&F BOVESPA SA's Board of Directors elected Messrs. Gilberto Mifano and Edemir Pinto as the company's Chairman and Chief Executive Officer, respectively.

BM&F BOVESPA SA will be listed on Novo Mercado after its application for registration with the Brazilian Securities and Exchange Commission (CVM) is granted. Until then, both BOVH3 and BMEF3 shares will continue to be regularly traded on Novo Mercado.

About BM&F Bovespa SA

The new company is the world's third largest exchange and the second exchange in the Americas measured by market value. It is also the leading exchange in Latin America in the equity and derivatives markets, sharing approximately 80% of the average daily trading volume on the stock market and more than USD 67 billion ADTV on the futures market.

BOVESPA and BM&F integration

The BM&F BOVESPA SA will bring together two highly efficient and complementary businesses, coupling the strengths of Bovespa Holding in the equities and equity derivatives markets with those of BM&F in financial and commodity futures, spot market FX and securities trading.

Institutional

Lula: Capital Markets Promote the Country's Development

President Luiz Inácio Lula da Silva (Lula) visited BM&FBOVESPA on June 18 and was honored for Brazil's investment grade rating by Brazilian Capital Markets.

"Also in the capital market sector, Brazil is no longer a colony: it is a developed nation," said President Lula. Commenting on the capital market as one of the "country's growth engines" and that he is willing to discuss new measures for the regulatory and fiscal areas, President Lula concluded his speech by "congratulating" those who, like himself, "believed that Brazil could achieve the current economic conditions," which he described as being "close to Heaven. The capital market plays a key role in this phase in our history and its figures clearly demonstrate this fact," he said. "I would like to take this moment to acknowledge the great job that you are doing in our country. Brazil needs BM&FBOVESPA and BM&FBOVESPA needs Brazil," he added.

CBLC signs MoUs with international clearing and depository companies in Europe and the US

The Brazilian Clearing and Depository Corporation (CBLC) has signed a Memorandum of Understanding (MoU) with Euroclear SA/NV and another MOU with The Depository Trust & Clearing Corporation (DTCC), both addressing further developing of operational efficiency in Brazil, as well as pursuing a closer relationship to better address market opportunities and global challenges.

The purpose of the agreement with Euroclear SA/NV is to build and develop a co-operative relationship in securities clearing and settlement matters and to foster growth in Brazil's financial markets as well as those markets covered by the Euroclear group. Euroclear and CBLC aim to ease cross-border investment, as well as explore opportunities for cooperation in clearing and settlement operations.

Under the terms of the MoU between the DTCC and CBLC, the institutions aim at promoting regular meetings of their senior management and staff to increase mutual understanding and to exchange market updates, as well as to collaborate in opportunities for improving their working relationship and information sharing on business operating models.

Indices

BOVESPA makes a public hearing on the Real Estate Index methodology

BOVESPA undertook a public hearing to receive comments of market participants to be considered in the creation of a Real Estate Index. The comments and suggestions to the Real Estate Methodological Draft were submitted from May 2 to June 2.

The public hearing results were intended to help BOVESPA's establishing the eligible criteria and additional methodology aspects for the Index, taking into consideration the sectors and sub sectors of civil and heavy constructions, building materials and other related segments.

Rebalances of BOVESPA's Indices Theoretical Portfolios valid from May 2 to August 29, 2008

BOVESPA announced the new rebalancing of the IBOVESPA, IBrX, IBrX-50, IVBX-2, IGC, IEE, ITEL, ITAG and INDX theoretical portfolios.

The indices are rebalanced each four months. See the changes in these Indices:

Index	Exclusions	Inclusions	Number of Shares
Ibovespa	ACES4	JBSS3, USIM3 e RSID3	66
IBrX	GUAR3, PDGR3, SZPQ4, UOLL4, KSSA3 e PINE4	FHER3, INPR3, KEPL3, LOGN3, RD3D3, DAYC4 e MRVE3	101
IBrX-50	KLBN4 e SBSP3	JBSS3 e USIM3	51
IVBX-2	SMT03, TCSA3 e LIGT3	RD3D3, UGPA4 e MRVE3	51
ITEL	None	GVTT3, MLFT4 e TNCP4	17
IEE	None	None	15
ITAG	BRKM6	BTTL4 e CAMB4	161
IGC	TRPL3	UNIP5	184
INDX	RDNI3	BEMA3, CREM3, INPR3, KEPL3, MAGG3, MRFG3, BEEF3, MRVE3 e PRVI3	54

Services

Securities Lending Program will include Fixed Income Instruments

Since June 2nd 2008, the Securities Lending Program (BTC) offered by CBLC includes the Fixed Income securities traded at BOVESPA. CBLC acts as central counterparty in the process and is responsible for all risk management procedures, such as calculating operational trading limits and maintaining stand-by credit lines.

For now, only the following corporate bonds are allowed to trade: ABNOTE, BNDESPar, Petrobras, Suzano Papel e Celulose and Usiminas.

Borrowers are subjected to the following costs:

- lending fee charged by the lender (freely negotiable between lender and borrower)
- registration fee charged by CBLC (0.025% per year)
- broker's commission.

Lenders are not subjected to any transaction costs.

Investors shall contact the CBLC's Risk Management department to register securities and trades.

BEST 2008

In 2004, Bovespa and CBLC, together with the Central Bank of Brazil, the Brazilian Securities Commission (CVM), the National Treasury and other market institutions launched a initiative called BEST (Brazil: Excellence in Securities Transactions).

For five years, the BEST road shows took place in Europe, United States and Asia, where the investors were able not only to hear the recent improvements of the Brazilian market, but also to meet representatives from the institutions to discuss the development of investment alternatives.

With the investment grade ratings, received from Standard & Poors, on April 30, and from Fitch Ratings, on May 29, the efforts to promote the Brazilian institutions' infrastructure, its safety and soundness are already granted by investors and rating agencies. Therefore, the activities and initiatives of the BEST will be remodeled.

In its fifth edition, BEST's delegation visited for the first time the Middle-East, in Dubai on April 21, followed by London, Luxembourg and Geneva. These four events gathered 310 non-resident investors in total. The 5th BEST initiative in New York was held on June 19, and attracted 160 investors interested in learning more about the Brazilian Market. In 2008, the two road shows scheduled had very successful results

Coming Holidays in Brazil:

July	9	State of Sao Paolo Holiday
November	20	Black Consciousness Day
December	24	Christmas Eve
	25	Christmas Day
	31	Last working day of the year – banking holiday

BOVESPA NEWS

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